

Utah State Tax Commission
Utah Fiduciary Income Tax Return

2025
TC-41

For calendar year 2025 or fiscal year ending (mm/yy) 99 / 99

Amended Return - enter code (1-5) • 9 "X" if federal form 8886 filed • X

Name of estate or trust

NAME - OF - ESTATE - OR - TRUSTXXXXXXXXXXXXXX

EIN or SSN

9999999999

Name of fiduciary

NAME - OF - FIDUCIARYXXXXXXXXXXXXXXXXXXXX

Fiduciary address

ADDRESSXXXXXXXXXXXXXXXXXXXXXXXXXXXX

"X" if this is an SSN: X

City

State

Zip + 4

Foreign country (if not U.S.)

CITYXXXXXXXXXXXXXXXXXXXX ST ZIP99999 FOREIGN-COUNTRYXXXXXX

1 Type of return - enter code

A = Bankruptcy estate Ch. 7

E = Decedent's estate

S = Simple trust

• X B = Bankruptcy estate Ch. 11

F = Qualified funeral trust (QFT)

T = ESBT

C = Complex trust

G = Grantor type trust

D = Qualified disability trust

H = Charitable trust

2 Status code

R = Resident

N = Nonresident

P = Part-year resident

3 "X" if this estate or trust

has any

nonresident

beneficiaries

4 Federal total income from federal form 1041 line 9 or 1041-QFT line 5

• 4 999999999999

5 Additions to income from TC-41A, Part 1 (only include amounts taxed at the trust level)

• 5 999999999999

6 Total adjusted income - add line 4 and line 5

6 999999999999

7 Fiduciary fees for administering estate or trust and deducted on federal return (1041, line 12)

• 7 999999999999

8 Income distribution deduction (1041, line 18)

• 8 999999999999

9 Estate tax deduction, including certain generation-skipping transfer taxes (1041, line 19)

• 9 999999999999

10 Exemption (1041, line 21)

• 10 999999999999

11 State tax refund included in federal total income

• 11 999999999999

12 Subtractions from income from TC-41A, Part 2. Only include amounts that apply to income taxed at trust level.

• 12 999999999999

13 Total deductions - add lines 7 through 12

13 999999999999

14 Utah taxable income/loss - subtract line 13 from line 6

• 14 999999999999

15 Utah tax - multiply line 14 by 4.5% (.045) (not less than zero)

• 15 999999999999

16 Allowable deductions for estate or trust credit (from worksheet)

• 16 999999999999

17 Initial credit before phase-out - multiply line 16 by 6% (.06)

• 17 999999999999

18 Base phase-out amount

18 12,000

19 Income subject to phase-out - subtract line 18 from line 14 (not less than zero)

19 999999999999

20 Phase-out amount - multiply line 19 by 1.3% (.013)

• 20 999999999999

21 Estate or trust tax credit - subtract line 20 from line 17 (not less than zero)

• 21 999999999999

22 Utah income tax - subtract line 21 from line 15 (not less than zero)

22 999999999999

Enter amount from line 22 on page 2, line 23

6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80
Utah Fiduciary Income Tax Return (continued)

4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80
41502 EIN or SSN 999999999

Estate/trust name XXXXXXXXXXXXXXXXXXXXXXX

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7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80
 23 Enter tax from line 22 • 23 999999999999
 24 Apportionable nonrefundable credits from TC-41A, Part 3 (attach TC-41A, page 1) • 24 999999999999
 25 Subtract line 24 from line 23 (not less than zero) 25 999999999999
 Non or Part-year resident estate or trust - complete TC-41B before continuing on line 26
 26 Full-year resident estate or trust - enter tax from line 25 above • 26 999999999999
 Non or part-year resident estate or trust - enter tax from TC-41B, line 21
 Bankruptcy estate, see instructions and complete TC-41C
 27 Nonapportionable nonrefundable credits from TC-41A, Part 4 (attach TC-41A, page 1) • 27 999999999999
 28 Subtract line 27 from line 26 (not less than zero) 28 999999999999
 29 AMENDED RETURN ONLY - previous refund • 29 999999999999
 30 Utah use tax • 30 999999999999
 31 Total pass-through withholding tax - enter the total amount from Schedule N, column K • 31 999999999999
 Note: This amount must be paid by the due date of the return, without extensions
 32 Total tax, additions and use tax - add lines 28 through 31 32 999999999999
 33 Utah tax withheld shown on TC-41W, Part 1 (attach TC-41W, page 1) • 33 999999999999
 34 Credit for Utah fiduciary tax prepaid from TC-548 and 2024 refund applied to 2025 • 34 999999999999
 35 AMENDED RETURN ONLY - previous payments • 35 999999999999
 36 Nonapportionable refundable credits from TC-41A, Part 5 (attach TC-41A, page 2) • 36 999999999999
 37 Apportionable refundable credits from TC-41A, Part 6 (attach TC-41A, page 2) • 37 999999999999
 38 Total withholding and refundable credits - add lines 33 through 37 • 38 999999999999
 39 TAX DUE - subtract line 38 from line 32 (not less than zero) • 39 999999999999
 40 Penalty and interest (see instructions) 40 999999999999
 41 PAY THIS AMOUNT - add line 39 and line 40 • 41 999999999999
 42 REFUND - subtract line 32 from line 38 (not less than zero) • 42 999999999999
 43 Enter the amount of refund from line 42 you want applied to your 2026 fiduciary tax • 43 999999999999
 Under penalties of perjury, I declare to the best of my knowledge and belief, 54
 this return and accompanying schedules are true, correct and complete. 55
 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80
 SIGN Signature of fiduciary or officer representing estate or trust Date • EIN/SSN of fiduciary "X" if USTC may discuss
 HERE 999999999999 this return with preparer below: X
 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80
 Preparer's signature Date Preparer's telephone number Preparer's PTIN
 Paid 999999999999 • 999999999999
 Preparer's Firm's name and address PREPARER-NAMEXXXXXXXXXXXXXXXXXXXX Preparer's EIN
 Section PREPARER-ADDRESSXXXXXXXXXXXXXX • 999999999999
 PREPARER-CITYXXXXXX ST 999999999999

Fiduciary Supplemental Schedule

41503

EIN or SSN 999999999

Estate/trust name XXXXXXXXXXXXXXXXXXXXXXX

TC-41A
2025

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Part 1 - Additions to Income (enter the code and amount of each addition to income)

See instructions for codes.

Code

Amount

- XX 999999999999999
- XX 999999999999999
- XX 999999999999999
- XX 999999999999999

Total additions to income (add all additions to income and enter total here and on TC-41, line 5)

999999999999999

Part 2 - Subtractions from Income (enter the code and amount of each subtraction from income)

See instructions for codes.

If using subtraction 77 (Native American Income), enter your enrollment

number and tribal code: Tribe

Enrollment Number Code

- 999999999 9

Code

Amount

- XX 999999999999999
- XX 999999999999999
- XX 999999999999999
- XX 999999999999999

Total subtractions from income (add all subtractions from income and enter total here and on TC-41, line 12)

999999999999999

Part 3 - Apportionable Nonrefundable Credits (enter the code and amount of each credit)

See instructions for codes.

a. Total apportionable nonrefundable credits

Code

Amount

- XX 999999999999999
- XX 999999999999999
- XX 999999999999999
- XX 999999999999999

b. Less apportionable nonrefundable credit distributed to beneficiaries on Schedule K-1

- b. 91 999999999999999

c. Total apportionable nonrefundable credits claimed by fiduciary

- c. 999999999999999

(subtract line b from line a and enter this amount on TC-41, page 2, line 24)

Part 4 - Nonapportionable Nonrefundable Credits (enter the code and amount of each credit)

See instructions for codes.

If using credit 02 (Qualified Sheltered Workshop),
enter the sheltered workshop's name:

XXXXXXXXXXXXXXXXXXXX

Code

Amount

- XX 999999999999999
- XX 999999999999999
- XX 999999999999999
- XX 999999999999999

a. Total nonapportionable nonrefundable credits

- a. 999999999999999

b. Less nonapportionable nonrefundable credit distributed to beneficiaries on Schedule K-1

- b. 92 999999999999999

c. Total nonapportionable nonrefundable credits claimed by fiduciary

- c. 999999999999999

(subtract line b from line a and enter this amount on TC-41, page 2, line 27)

Submit page ONLY if data entered.

Attach completed schedule to your Utah Fiduciary Tax Return.

Fiduciary Supplemental Schedule (continued)

41504

EIN or SSN 999999999

Estate/trust name XXXXXXXXXXXXXXXXXXXXXXX

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Part 5 - Nonapportionable Refundable Credits (write the code and amount of each credit)

See instructions for codes.

Code

Amount

- XX 999999999999999

a. Total nonapportionable refundable credits a. 999999999999999

b. Less nonapportionable refundable credit distributed to beneficiaries on Schedule K-1 b. 93 999999999999999

c. **Total nonapportionable refundable credits claimed by fiduciary or trust** (subtract line b from line a and enter this amount on TC-41, line 36) c. 999999999999999

Part 6 - Apportionable Refundable Credits (write the code and amount of each credit)

See instructions for codes.

Code

Amount

- XX 999999999999999
- XX 999999999999999
- XX 999999999999999
- XX 999999999999999

a. Total apportionable refundable credits a. 999999999999999

b. Less apportionable refundable credit distributed to beneficiaries on Schedule K-1 b. 94 999999999999999

c. Subtract line b from line a c. 999999999999999

d. If you are a nonresident or a part-year resident, enter the apportionment fraction from TC-41C, line 59. If you are a full-year Utah resident, enter "1". d. 9.9999

e. **Total apportionable refundable credits claimed by fiduciary or trust** (multiply line c by line d and enter this amount on TC-41, line 37) e. 999999999999999

Submit page ONLY if data entered.

Attach completed schedule to your Utah Fiduciary Tax Return.

Non and Part-year Resident Estate or Trust Schedule

41505 EIN or SSN 999999999

Estate/trust name XXXXXXXXXXXXXXXXXXXXXXX

TC-41B

2025

Residency Status:

• Nonresident. Home state abbreviation: XX• Part-year resident from: 99/99/99 to 99/99/99
mm/dd/yy mm/dd/yy

Income

		Column A - Utah	Column B - Total
1	Interest income (1041 line 1)	9999999999999	9999999999999
2	Total ordinary dividends (1041 line 2a)	9999999999999	9999999999999
3	Business income or loss (1041 line 3)	9999999999999	9999999999999
4	Capital gain or loss (1041 line 4)	9999999999999	9999999999999
5	Rental, royalties, partnerships, other estates and trusts, etc. (1041 line 5)	9999999999999	9999999999999
6	Farm income or loss (1041 line 6)	9999999999999	9999999999999
7	Ordinary gain or loss (1041 line 7)	9999999999999	9999999999999
8	Other income (1041 line 8)	9999999999999	9999999999999
9	Additions to income from TC-41A, Part 1 (Utah portion only in Utah column)	9999999999999	9999999999999
10	Total income/loss - add lines 1 through 9 for both columns A and B	9999999999999	9999999999999

Deductions

		Column A - Utah	Column B - Total
11	Fiduciary fees for administrating trust and deducted on federal return (1041 line 12)	9999999999999	9999999999999
12	Income distribution deduction (1041 line 18)	9999999999999	9999999999999
13	Estate tax deduction, including certain generation-skipping taxes (1041 line 19)	9999999999999	9999999999999
14	Exemption (1041 line 21)	9999999999999	9999999999999
15	State tax refund included in federal income	9999999999999	9999999999999
16	Subtractions from income from TC-41A, Part 2 (Utah portion only in Utah column)	9999999999999	9999999999999
17	Total deductions - add lines 11 through 16 for both columns A and B	9999999999999	9999999999999

18 Subtract line 17 from line 10 for both columns A and B
Line 18, column B must equal TC-41, line 14

Non or Part-year Resident Estate or Trust Tax

19	Divide line 18 column A by line 18 column B (to 4 decimal places)	19	9.9999
43	Do not enter a number greater than 1.0000 or less than 0.0000		
20	Enter tax amount from TC-41, line 25	20	9999999999999
21	Multiply line 20 by the decimal on line 19. This is your Utah tax. Enter on TC-41, page 2, line 26	21	9999999999999

Submit page ONLY if data entered.

Attach completed schedule to your Utah Fiduciary Tax return.

Bankruptcy Estate Schedule

41506

EIN or SSN 999999999

Estate/trust name XXXXXXXXXXXXXXXXXXXXXXX

TC-41C
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8 Trustee (or debtor-in-possession)

Trustee SSN 999-99-9999

10 1 Federal total income (see instructions)

• 1 9999999999999

12 2 Federal adjustments from federal form 1040, Schedule 1, line 26

• 2 9999999999999

14 3 Federal adjusted gross income (subtract line 2 from line 1)

3 9999999999999

16 4 Additions to income (enter code and amount below and total on line 4 (see codes in TC-40 instructions)

Code Amount Code Amount

• 4a XX 999999999999

• 4b XX 999999999999

• 4c XX 999999999999

• 4d XX 999999999999 4 999999999999

23 5 Add lines 3 and 4

5 9999999999999

25 6 State tax refund included on federal form 1040, Schedule 1, line 1

• 6 9999999999999

27 7 Subtractions from income (enter code and amount below and total on line 7 (see codes in TC-40 instructions)

Code Amount Code Amount

• 7a XX 999999999999

• 7b XX 999999999999

• 7c XX 999999999999

• 7d XX 999999999999 7 999999999999

34 8 Utah taxable income/loss - subtract the total of lines 6 and 7 from line 5

• 8 9999999999999

36 9 Utah tax - multiply line 8 by 4.5% (.045) (not less than zero)

• 9 9999999999999

38 10 Personal exemption (zero in 2025)

10 0

40 11 Enter greater of \$15,750 or federal itemized deductions

• 11 999999999999

42 12 Add line 10 and line 11

12 999999999999

44 13 State income tax from federal form 1040, Sch. A, line 5e, less lines 5b and 5c (not less than zero)

• 13 999999999999

46 14 Subtract line 13 from line 12

14 999999999999

48 15 Initial credit before phase-out - multiply line 14 by 6% (.06)

• 15 999999999999

50 16 Base phase-out amount

16 18,213

52 17 Phase-out income - subtract line 16 from line 8 (not less than zero)

17 999999999999

54 18 Phase-out amount - multiply line 17 by 1.3% (.013)

• 18 999999999999

56 19 Taxpayer tax credit - subtract line 18 from line 15 (not less than zero)

• 19 999999999999

58 20 Utah income tax - Subtract line 19 from line 9 (not less than zero)

• 20 999999999999

Enter the tax from line 20 on TC-41, page 1, line 22

Note: Non or part-year resident bankruptcy estate must also complete TC-41C, page 2

Submit this page ONLY if data entered.

Attach completed schedule to your Utah Fiduciary Tax Return.

6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80

Bankruptcy Estate Schedule

Non or Part-year Resident (continued)

TC-41C

2025

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EIN or SSN 999999999

Estate/trust name

XXXXXXXXXXXXXXXXXXXXXX

Residency Status: • Nonresident: Home state abbreviation: **XX** • Part-year resident from: **99/99/99** to **99/99/99**
 mm/dd/yy mm/dd/yy

Income		Column A - Utah	Column B - Total
21	Wages, salaries, tips, etc. (1040 line 1z)	999999999999	999999999999
22	Taxable interest income (1040 line 2b)	999999999999	999999999999
23	Ordinary dividends (1040 line 3b)	999999999999	999999999999
24	IRAs, pensions and annuities - taxable amount (1040 lines 4b and 5b)	999999999999	999999999999
25	Social Security benefits - taxable amount (1040 line 6b)	999999999999	999999999999
26	Taxable refunds/credits/offsets of state/local income tax (1040, Schedule 1, line 1)	999999999999	999999999999
27	Alimony received (1040, Schedule 1, line 2a)	999999999999	999999999999
28	Business income or loss (1040, Schedule 1, line 3)	999999999999	999999999999
29	Capital gain or loss (1040, line 7)	999999999999	999999999999
30	Other gains or losses (1040, Schedule 1, line 4)	999999999999	999999999999
31	Rental real estate, royalties, partnerships, S corps, trusts, etc. (1040, Schd 1, line 5)	999999999999	999999999999
32	Farm income or loss (1040, Schedule 1, line 6)	999999999999	999999999999
33	Unemployment compensation (1040, Schedule 1, line 7)	999999999999	999999999999
34	Other income (1040, Schedule 1, line 9)	999999999999	999999999999
35	Additions to income from TC-40A, Part 1 (Utah portion only in Utah column)	999999999999	999999999999
36	Reserved	999999999999	999999999999
37	Reserved	999999999999	999999999999
38	Total income/loss - add lines 21 through 37 for both columns A and B	999999999999	999999999999
Adjustments		Column A - Utah	Column B - Total
39	Educator expenses (1040, Schedule 1, line 11)	999999999999	999999999999
40	Certain business expenses (1040, Schedule 1, line 12)	999999999999	999999999999
41	Health savings account deduction (1040, Schedule 1, line 13)	999999999999	999999999999
42	Moving expenses (1040, Schedule 1, line 14) - col. A only expenses moving into Utah	999999999999	999999999999
43	Deductible part of self-employment tax (1040, Schedule 1, line 15)	999999999999	999999999999
44	Self-employed SEP, SIMPLE and qualified plans (1040, Schedule 1, line 16)	999999999999	999999999999
45	Self-employed health insurance deduction (1040, Schedule 1, line 17)	999999999999	999999999999
46	Penalty on early withdrawal of savings (1040, Schedule 1, line 18)	999999999999	999999999999
47	Alimony paid (1040, Schedule 1, line 19a)	999999999999	999999999999
48	IRA deduction (1040, Schedule 1, line 20)	999999999999	999999999999
49	Student loan interest deduction (1040, Schedule 1, line 21)	999999999999	999999999999
50	Reserved	999999999999	999999999999
51	Reserved	999999999999	999999999999
52	State tax refund included on federal form 1040, Schedule 1, line 1	999999999999	999999999999
53	Subtractions from income from TC-40A, Part 2 (Utah portion only in Utah column)	999999999999	999999999999
54	Reserved	999999999999	999999999999
55	Reserved	999999999999	999999999999
56	(see instructions):	XXXXXXXXXXXXXXXXXXXXXX	999999999999
57	Total adjustments - add lines 39 through 56 for both columns A and B	999999999999	999999999999
58	Subtract line 57 from line 38 for both columns A and B	• 999999999999	• 999999999999
59	Line 58, column B must equal TC-41C, page 1, line 8		

Non or Part-year Resident Bankruptcy Estate Tax

59 Divide line 58 column A by line 58 column B (to 4 decimal places, not more than 1.0000 or less than 0.0000) 59 9.9999

60 Enter tax amount from TC-41, line 25 60 999999999999

61 UTAH TAX - Multiply line 60 by the decimal on line 59. Enter on TC-41, line 26

• 61 999999999999

Submit this page ONLY if data entered.

Attach completed schedule to your Utah Fiduciary Tax Return.

6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80

4 Schedule K - Beneficiaries' Share of Income, Deductions and Credits

41508

EIN or SSN 99-9999999

Estate/trust name XXXXXXXXXXXXXXXXXXXXXXX

TC-41K
2025

8 ► Number of Schedules K-1 attached to this return: • 999999999999999

9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80	Income/Loss	Federal Amount		Utah Amount
		10	11	
1a U.S. government interest income		999999999999999		999999999999999
1b Municipal bond interest income		999999999999999		999999999999999
1c Other interest income		999999999999999		999999999999999
2 Ordinary dividends		999999999999999		999999999999999
3 Net short-term capital gain		999999999999999		999999999999999
4 Net long-term capital gain		999999999999999		999999999999999
5 Other portfolio and nonbusiness income		999999999999999		999999999999999
6 Ordinary business income		999999999999999		999999999999999
7 Net rental real estate income		999999999999999		999999999999999
8 Other rental income		999999999999999		999999999999999
9 Directly apportioned deductions (describe)		999999999999999		999999999999999
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX		999999999999999		999999999999999
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX		999999999999999		999999999999999
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX		999999999999999		999999999999999
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX		999999999999999		999999999999999
10 Estate tax deduction		999999999999999		999999999999999
11 Final year deductions (describe)		999999999999999		999999999999999
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX		999999999999999		999999999999999
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX		999999999999999		999999999999999
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX		999999999999999		999999999999999
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX		999999999999999		999999999999999
12 Other information		999999999999999		999999999999999
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX		999999999999999		999999999999999
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX		999999999999999		999999999999999
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX		999999999999999		999999999999999
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX		999999999999999		999999999999999
13 Utah nonrefundable credits - enter the name of the Utah credit		Code	Credit Amount	
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX		XX	999999999999999	
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX		XX	999999999999999	
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX		XX	999999999999999	
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX		XX	999999999999999	
14 Utah refundable credits - enter the name of the Utah credit		Code	Credit Amount	
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX	•	XX	999999999999999	
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX	•	XX	999999999999999	
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX	•	XX	999999999999999	
XXXXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX XXXX	•	XX	999999999999999	
15 Total Utah tax withheld on behalf of all beneficiaries from Schedule N, column K			999999999999999	

61 Attach completed schedule to your Utah Fiduciary Tax return.

6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80

6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80

Schedule K-1 - Beneficiary's Share of Income, Deductions and Credits

4 **41509**

5 EIN or SSN **9 9 9 9 9 9 9 9 9 9**

6 Estate/trust name **XXXXXXXXXXXXXXXXXXXX**

7 **TC-41K-1
2025**

Estate or Trust Information

8 A Estate or trust EIN or SSN:

9 9 9 9 9 9 9 9 9 9

10 B Estate or trust name

**XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX**

Fiduciary Information

17 C Fiduciary name, address, city, state, and ZIP code

**XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX**

Beneficiary Information

25 D Beneficiary's EIN or SSN

9 9 9 9 9 9 9 9 9 9

27 E Beneficiary's name, address, city, state, and ZIP code

**XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX**

33 F Beneficiary's phone number

9 9 9 - 9 9 9 - 9 9 9

35 G Percent of Utah income distributed to
the beneficiary

9 9 9 . 9 9 9

37 H Dependent Beneficiary - enter "X"

X

38 "Statement of Dependent Beneficiary Income" on file with trustee
(See Schedule N instructions for definition of dependent beneficiary.)

Other Information

41 **XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX**

Tax Commission Use Only:

Beneficiary's Share of Utah Income, Deductions and Credits

1a Utah U.S. government interest income

9 9 9 9 9 9 9 9 9 9

1b Utah taxable municipal bond interest income

9 9 9 9 9 9 9 9 9 9

1c Utah other interest income

9 9 9 9 9 9 9 9 9 9

2 Utah ordinary dividends

9 9 9 9 9 9 9 9 9 9

3 Utah net short-term capital gain

9 9 9 9 9 9 9 9 9 9

4 Utah net long-term capital gain

9 9 9 9 9 9 9 9 9 9

5 Utah portfolio and nonbusiness income

9 9 9 9 9 9 9 9 9 9

6 Utah ordinary business income

9 9 9 9 9 9 9 9 9 9

7 Utah net rental real estate income

9 9 9 9 9 9 9 9 9 9

8 Utah other rental income

9 9 9 9 9 9 9 9 9 9

9 Utah directly apportioned deductions (describe)

**XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX**

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10 Estate tax deduction

9 9 9 9 9 9 9 9 9 9

11 Final year Utah deductions (describe)

**XXXXXXXXXXXXXXXXXXXX
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XXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXX**

9 9 9 9 9 9 9 9 9 9

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12 Other Utah information

**XXXXXXXXXXXXXXXXXXXX
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XXXXXXXXXXXXXXXXXXXX**

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13 Utah nonrefundable credits distributed to beneficiary

Name of credit	Code	Amount
XXXXXXXXXXXXXXXXXXXX	XX	9 9 9 9 9 9 9 9 9 9
XXXXXXXXXXXXXXXXXXXX	XX	9 9 9 9 9 9 9 9 9 9
XXXXXXXXXXXXXXXXXXXX	XX	9 9 9 9 9 9 9 9 9 9
XXXXXXXXXXXXXXXXXXXX	XX	9 9 9 9 9 9 9 9 9 9

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14 Utah refundable credits distributed to beneficiary

Name of Credit	Code	Amount
XXXXXXXXXXXXXXXXXXXX	XX	9 9 9 9 9 9 9 9 9 9
XXXXXXXXXXXXXXXXXXXX	XX	9 9 9 9 9 9 9 9 9 9
XXXXXXXXXXXXXXXXXXXX	XX	9 9 9 9 9 9 9 9 9 9
XXXXXXXXXXXXXXXXXXXX	XX	9 9 9 9 9 9 9 9 9 9

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15 Utah tax withheld on behalf of beneficiary

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4 Schedule N - Pass-through Entity Withholding Tax

5 41510 EIN or SSN 999999999

6 Estate/trust name XXXXXXXXXXXXXXXXXXXXXXX

7 TC-41N

8 2025

9 An estate or trust with nonresident individual beneficiaries, resident/nonresident business beneficiaries, or resident/nonresident trust or estate
10 beneficiaries must complete the information below to report the Utah income and to calculate the Utah withholding tax for these beneficiaries.

11 **WITHHOLDING WAIVER CLAIMED under §59-10-1403.2(5):** If beneficiaries will pay the Utah tax on their own returns: • 9

12 Enter "1" to claim a waiver for ALL beneficiaries (enter "X" in column B and "0" in column F for all beneficiaries)

13 Enter "2" to claim a waiver for SOME beneficiaries (enter "X" in column B and "0" in column F for those beneficiaries claimed)

14 See Schedule N instructions for liability responsibilities when claiming a waiver.

A	Name of beneficiary	F	Income/loss attributable to Utah	G	4.5% of income - F times .045 (not less than zero)	H	Mineral production withholding credit	K	Withholding tax to be paid by this fiduciary - G less H, I and J (not less than 0)
B	Withholding waiver for this beneficiary (enter "X" in column B and "0" in column F)					I	Tax paid by PTE	J	Upper-tier pass- through withholding
C	"X" if Dependent Beneficiary								
D	SSN or EIN of Beneficiary	E	Beneficiary's % of income						
#1 A	XXXXXXXXXXXXXXXXXXXX	F 9999999999		G 9999999999	H 9999999999	K 9999999999			
• B	X	• C	X			I 9999999999			
• D	9999999999	E 999.9999				J 9999999999			
#2 A	XXXXXXXXXXXXXXXXXXXX	F 9999999999		G 9999999999	H 9999999999	K 9999999999			
• B	X	• C	X			I 9999999999			
• D	9999999999	E 999.9999				J 9999999999			
#3 A	XXXXXXXXXXXXXXXXXXXX	F 9999999999		G 9999999999	H 9999999999	K 9999999999			
• B	X	• C	X			I 9999999999			
• D	9999999999	E 999.9999				J 9999999999			
#4 A	XXXXXXXXXXXXXXXXXXXX	F 9999999999		G 9999999999	H 9999999999	K 9999999999			
• B	X	• C	X			I 9999999999			
• D	9999999999	E 999.9999				J			
#5 A	XXXXXXXXXXXXXXXXXXXX	F 9999999999		G 9999999999	H 9999999999	K 9999999999			
• B	X	• C	X			I 9999999999			
• D	9999999999	E 999.9999				J 9999999999			
#6 A	XXXXXXXXXXXXXXXXXXXX	F 9999999999		G 9999999999	H 9999999999	K 9999999999			
• B	X	• C	X			I 9999999999			
• D	9999999999	E 999.9999				J			
#7 A	XXXXXXXXXXXXXXXXXXXX	F 9999999999		G 9999999999	H 9999999999	K 9999999999			
• B	X	• C	X			I 9999999999			
• D	9999999999	E 999.9999				J 9999999999			

62 Report the beneficiary's pass-through withholding
63 tax from column K on Schedule K-1, line 15

64 **Total Utah withholding tax to be paid by this fiduciary:**

65 Enter on TC-41, line 31 and on Sch. K, line 15.

66 9999999999

67 68 69 70 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99 00

6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80

Credit for Income Tax Paid to Another State

41511 EIN or SSN 999999999

Estate/trust name XXXXXXXXXXXXXXXXXXXXXXX

TC-41S

2025

7 NOTE: Part-year resident estates/trusts rarely qualify for this credit. Nonresident estates/trusts do not qualify for this credit. See instructions.

FIRST STATE

9 1 Enter only taxable income taxed by both Utah and state of: XX 1 999999999999

10 2 Utah taxable income from TC-41 line 14, or TC-41C line 8, if applicable 2 999999999999

13 3 Divide line 1 by line 2; round to 4 decimal places. Do not enter a number greater than 1.0000. 3 9.9999

15 4 Utah fiduciary tax from TC-41, line 22. Part-year residents, see instructions. 4 999999999999

17 5 Credit limitation - multiply line 4 by decimal on line 3 5 999999999999

19 6 Actual fiduciary tax paid to state shown on line 1 6 999999999999

20 Part-year residents must prorate tax paid to other state. Credit only applies
21 to the portion of actual taxes paid to the other state on income shown on line 1.

23 7 Credit for tax paid another state - lesser of line 5 or line 6 7 999999999999

SECOND STATE

26 1 Enter only taxable income taxed by both Utah and state of: XX 1 999999999999

28 2 Utah taxable income from TC-41 line 14, or TC-41C line 8, if applicable 2 999999999999

30 3 Divide line 1 by line 2; round to 4 decimal places. Do not enter a number greater than 1.0000. 3 9.9999

32 4 Utah fiduciary tax from TC-41, line 22. Part-year residents, see instructions. 4 999999999999

34 5 Credit limitation - multiply line 4 by decimal on line 3 5 999999999999

36 6 Actual fiduciary tax paid to state shown on line 1 6 999999999999

37 Part-year residents must prorate tax paid to other state. Credit only applies
38 to the portion of actual taxes paid to the other state on income shown on line 1.

40 7 Credit for tax paid another state - lesser of line 5 or line 6 7 999999999999

THIRD STATE

43 1 Enter only taxable income taxed by both Utah and state of: XX 1 999999999999

45 2 Utah taxable income from TC-41 line 14, or TC-41C line 8, if applicable 2 999999999999

47 3 Divide line 1 by line 2; round to 4 decimal places. Do not enter a number greater than 1.0000. 3 9.9999

49 4 Utah fiduciary tax from TC-41, line 22. Part-year residents, see instructions. 4 999999999999

51 5 Credit limitation - multiply line 4 by decimal on line 3 5 999999999999

53 6 Actual fiduciary tax paid to state shown on line 1 6 999999999999

54 Part-year residents must prorate tax paid to other state. Credit only applies
55 to the portion of actual taxes paid to the other state on income shown on line 1.

57 7 Credit for tax paid another state - lesser of line 5 or line 6 7 999999999999

60 Use additional forms TC-41S if claiming credits for more than three states.

61 Enter the total of all amounts shown line 7 above on TC-41A, Part 4, using code 17.

62 Submit page ONLY if data entered.

63 Attach completed schedule to your Utah Fiduciary Tax return.

6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80

6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80
Part 1 - Utah Withholding Tax Schedule

4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80
41512

EIN or SSN 9 9 9 9 9 9 9 9 9

Estate/trust name XXXXXXXXXXXXXXXXXXXXXXX

**TC-41W
2025**

Pg. 1
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8
Line Explanations

8
IMPORTANT

9
10 1 Employer/payer ID number from W-2 box "b" or 1099
11 2 Utah withholding ID number from W-2 box "15" or 1099
12 **(14 characters, ending in WTH, no hyphens)**
13 3 Employer/payer name and address from W-2 box "c" or 1099
14 4 Enter "X" if reporting Utah withholding from form 1099
15 5 Employee's Social Security number from W-2 box "a" or 1099
16 6 Utah wages or income from W-2 box "16" or 1099
17 7 Utah withholding tax from W-2 box "17" or 1099

8
9
10 **Do not send your W-2s or 1099s with your return. Instead enter**
11 **W-2 or 1099 information below, but only if there is Utah withholding**
12 **on the form.**
13
14 **Use additional forms TC-41W if you have more than four W-2s and/or**
15 **1099s with Utah withholding tax.**
16
17 **Enter mineral production withholding from TC-675R in Part 2 of TC-41W;**
18 **enter pass-through entity withholding in Part 3 of TC-41W.**

19
First W-2 or 1099

19
Second W-2 or 1099

20 1 9 9 9 9 9 9 9 9 9
21 2 XXXXXXXXXXXXXXXWTH (14 characters, no hyphens)
22
23 3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
24 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
25 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
26 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
27 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
28 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
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30 4 X
31
32 5 9 9 9 9 9 9 9 9 9
33
34 6 9 9 9 9 9 9 9 9 9
35
36 7 9 9 9 9 9 9 9 9 9
37

20 1 9 9 9 9 9 9 9 9
21 2 XXXXXXXXXXXXXXXWTH (14 characters, no hyphens)
22
23 3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
24 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
25 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
26 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
27 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
28 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
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30 4 X
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32 5 9 9 9 9 9 9 9 9
33
34 6 9 9 9 9 9 9 9 9
35
36 7 9 9 9 9 9 9 9 9
37

38
Third W-2 or 1099

38
Fourth W-2 or 1099

39 1 9 9 9 9 9 9 9 9
40
41 2 XXXXXXXXXXXXXXXWTH (14 characters, no hyphens)
42
43 3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
44 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
45 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
46 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
47
48 4 X
49
50 5 9 9 9 9 9 9 9 9
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52 6 9 9 9 9 9 9 9 9
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54 7 9 9 9 9 9 9 9 9
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39 1 9 9 9 9 9 9 9 9
40 2 XXXXXXXXXXXXXXXWTH (14 characters, no hyphens)
41
42 3 XXXXXXXXXXXXXXXXXXXXXXX
43 XXXXXXXXXXXXXXXXXXXXXXX
44 XXXXXXXXXXXXXXXXXXXXXXX
45 XXXXXXXXXXXXXXXXXXXXXXX
46 XXXXXXXXXXXXXXXXXXXXXXX
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48 4 X
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50 5 9 9 9 9 9 9 9 9
51
52 6 9 9 9 9 9 9 9 9
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54 7 9 9 9 9 9 9 9 9
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56
57 Enter total Utah withholding tax from all lines 7 here and on TC-41, line 33: 9 9 9 9 9 9 9 9 9 9
58

59
60 **Submit page ONLY if data entered.**

61 **Attach completed schedule to your Utah Fiduciary Tax Return.**

62 **Do not attach W-2s or 1099s to your Utah return.**

63 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80

6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80

4 **Mineral Production and Pass-through Withholding**

5 **41513** EIN or SSN **9 9 9 9 9 9 9 9 9 9**

Estate/trust name **XXXXXXXXXXXXXXXXXXXXXX**

**TC-41W
2025**

Pg. 2

6 **Part 2 -Utah Mineral Production Withholding Tax - TC-675R**

7 Do not send TC-675R or Utah Schedules K-1 with return. Enter TC-675R or Schedule K-1 information below. Use additional TC-41Ws if needed.

8 **Line Explanations**

9 1 Producer's EIN number from box "2" of TC-675R	10 4 Pass-through entity EIN if credit from partnership or S corporation
11 2 Producer's name from box "1" of TC-675R	10 (enter EIN from Utah Schedule K-1)
12 3 Producer's Utah withholding number from box "3" of TC-675R	11 5 Utah mineral production withholding tax from box"6" of TC-675R or
13 (14 characters, ending in WMP, no hyphens)	12 from Utah Schedule K-1.

14 **First TC-675R or Utah Schedule K-1**

15 1 9 9 9 9 9 9 9 9 9	16
17 2 XXXXXXXXXXXXXXXXXXXXXX	18
19 3 XXXXXXXXXXXXWMP	20 (14 characters, no hyphens)
21 4 9 9 9 9 9 9 9 9 9	22
23 5 9 9 9 9 9 9 9 9 9	24

14 **Second TC-675R or Utah Schedule K-1**

15 1 9 9 9 9 9 9 9 9 9	16
17 2 XXXXXXXXXXXXXXXXXXXXXX	18
19 3 XXXXXXXXXXXXWMP	20 (14 characters, no hyphens)
21 4 9 9 9 9 9 9 9 9 9	22
23 5 9 9 9 9 9 9 9 9 9	24

25 **Third TC-675R or Utah Schedule K-1**

26 1 9 9 9 9 9 9 9 9 9	27
28 2 XXXXXXXXXXXXXXXXXXXXXX	29
30 3 XXXXXXXXXXXXWMP	31 (14 characters, no hyphens)
32 4 9 9 9 9 9 9 9 9 9	33
34 5 9 9 9 9 9 9 9 9 9	35

25 **Fourth TC-675R or Utah Schedule K-1**

26 1 9 9 9 9 9 9 9 9 9	27
28 2 XXXXXXXXXXXXXXXXXXXXXX	29
30 3 XXXXXXXXXXXXWMP	31 (14 characters, no hyphens)
32 4 9 9 9 9 9 9 9 9 9	33
34 5 9 9 9 9 9 9 9 9 9	35

36 Enter total mineral production withholding tax from all lines 5 here and on TC-41A, Part 5, using code 46. **9 9 9 9 9 9 9 9 9 9 9 9**

37 **Part 3 -Utah Pass-through Entity Taxpayer Withholding - Utah Schedule K-1**

38 Do not send Utah Schedule(s) K-1 with return. Enter information below. Use additional TC-41Ws if needed.

39 **Line Explanations**

40 1 Pass-through entity EIN from Utah Schedule K-1 box "A"	41
42 2 Name of pass-through entity from Utah Schedule K-1 box "B"	43
43 3 Utah withholding tax paid by pass-through entity	44

45 **First Utah Schedule K-1**

46 1 9 9 9 9 9 9 9 9 9	47
48 2 XXXXXXXXXXXXXXXXXXXXXX	49
50 3 9 9 9 9 9 9 9 9 9	51

45 **Second Utah Schedule K-1**

46 1 9 9 9 9 9 9 9 9 9	47
48 2 XXXXXXXXXXXXXXXXXXXXXX	49
50 3 9 9 9 9 9 9 9 9 9	51

52 **Third Utah Schedule K-1**

53 1 9 9 9 9 9 9 9 9 9	54
55 2 XXXXXXXXXXXXXXXXXXXXXX	56
57 3 9 9 9 9 9 9 9 9 9	58

52 **Fourth Utah Schedule K-1**

53 1 9 9 9 9 9 9 9 9 9	54
55 2 XXXXXXXXXXXXXXXXXXXXXX	56
57 3 9 9 9 9 9 9 9 9 9	58

59 Enter total pass-through withholding tax from all lines 3 here and on TC-41A, Part 5, using code 43: **9 9 9 9 9 9 9 9 9 9 9 9**

60 **Submit page ONLY if data entered.**

61 **Attach completed schedule to your Utah Fiduciary Tax Return.**

6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80
4 Credits Received from Upper-tier Pass-through Entities
5 25501 and Mineral Production Withholding Tax Credit on TC-675R
6 EIN 99-9999999

4
TC-250
2025
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 (use with TC-20S, TC-41 and TC-65)
 6

7
Part 1 - Utah Nonrefundable Credits Received from Upper-tier Pass-through Entities
 8

	Upper-tier pass-through entity EIN from Utah Sch. K-1, box "A"	Name of upper-tier pass-through entity from Utah Schedule K-1, box "B"	Credit Code	UT nonrefundable credit from Utah Sch. K-1
1	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
2	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
3	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
4	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
5	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
6	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999

19
 20 Enter these credits on Utah TC-20S Sch. K, line 18, or TC-41 Sch. A, Part 3 or 4, or TC-65 Sch. K, line 17, using the credit code above.
 21 Combine amounts for the same codes.

22
Part 2 - Utah Refundable Credits Received from Upper-tier Pass-through Entities
 23

	Upper-tier pass-through entity EIN from Utah Sch. K-1, box "A"	Name of upper-tier pass-through entity from Utah Schedule K-1, box "B"	Credit Code	UT refundable credit from Utah Sch. K-1
1	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
2	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
3	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
4	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
5	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
6	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
7	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
8	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
9	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
10	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
11	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
12	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
13	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999
14	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	XX	99999999999

42
 43 Enter these credits on Utah TC-20S Sch. K, line 19, or TC-41 Sch. A, Part 5, or TC-65 Sch. K, line 18, using the credit code above.
 44 Combine amounts for the same codes.

45
Part 3 - Utah Mineral Production Withholding Tax Credit Received on TC-675R
 46

	Producer EIN from TC-675R, box "2"	Producer's name from TC-675R, box "1"	Mineral production withholding from TC-675R, box "6"
1	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	99999999999
2	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	99999999999
3	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	99999999999
4	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	99999999999
5	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	99999999999
6	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	99999999999
7	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	99999999999
8	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	99999999999
9	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	99999999999
10	99-9999999	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	99999999999

61
 62 **Total Utah mineral production withholding tax credit received on TC-675R**

61
 62 99999999999

63 Enter total credit on Utah TC-20S Sch. K, line 19, or TC-41 Sch. A, Part 5, or TC-65 Sch. K, line 18, using credit code 46.

6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80
4 Statement of Dependent Beneficiary Income
5 Required by UCA §59-10-1402(17)

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5 TC-41DB
6 2025
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7 By signing below, I declare that, for the taxable year ending ____ / ____ /20_____, I have or will claim the beneficiary named below as a dependent on
8 my federal income tax return.
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11 Name of dependent beneficiary
12
13 I attest that the dependent named above is a beneficiary of a trust that is a pass-through entity, and the dependent's federal adjusted gross income for
14 the taxable year does not exceed the basic standard deduction calculated under Internal Revenue Code Section 63 for the taxable year.
15
16
17 Signed
18
19
20 Print name
21
22
23
24
25 Instructions:
26 1 Give this form to the fiduciary estate or trust.
27 2 Keep a copy with your tax records.
28 3 Do not send a copy of this form to the Tax Commission.
29 4 This statement must be kept by the trustee of the trust and made available to the Tax Commission upon request (UCA §59-10-1403.2(6)).
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11 Dependent's Social Security Number
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17 Date
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20 Taxpayer's Social Security Number
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