

## Statistics of Updated Returns

Report Date: January 4, 2024

Numbers shown are Year To Date

Number of Returns Updated (Completely Processed - all returns received in 2023)						
Returns Updated	Updated To File	Tax Assessed	AGI	Avg. Tax	Average AGI	Average Tax Rate
Residents	1,447,791	\$5,633,193,301	\$132,288,459,153	\$3,890.89	\$91,372.62	4.26%
Non & Py Residents	200,013	7,045,636,046	201,670,163,979	35,225.89	1,008,285.28	3.49%
<b>Total:</b>	<b>1,647,804</b>	<b>\$12,678,829,347</b>	<b>\$333,958,623,132</b>	<b>\$7,694.38</b>	<b>\$202,668.90</b>	<b>3.80%</b>
<b>Miscellaneous Funds Contributions:</b>						
Pamela Atkinson Homeless Account	2,228	\$114,136.00	\$51.23	0.14%		
Kurt Oscarson Children's Organ Transplant Account	1,719	38,607.00	22.46	0.10%		
School District & Nonprofit School Dist Foundation	1,146	36,128.00	31.53	0.07%		
Clean Air Fund	1,796	33,996.00	18.93	0.11%		
Gov Suicide Prevention Fund	1,550	31,621.00	20.40	0.09%		
	<b>Total :</b>	<b>8,439</b>	<b>\$254,488.00</b>	<b>\$30.16</b>	<b>0.51%</b>	
Nonrefundable Credits	At Home Parent	2,196	\$223,300.00	\$101.68	0.13%	
	Qualified Sheltered Workshop	87	13,284.00	152.69	0.01%	
	Capital Gain Trans Credit	290	1,103,212.00	3,804.18	0.02%	
	Historical Preservation Credit	211	3,015,522.00	14,291.57	0.01%	
	Low Income Housing Credit	81	190,341.00	2,349.89	0.00%	
	Recycle Market Development Zone	<10	<45,000			
	Research Activities Credit	2,364	48,934,900.00	20,700.04	0.14%	
	Carryover of Mach./Equip. Research	35	549,493.00	15,699.80	0.00%	
	Taxes Paid to Another State	34,467	183,536,954.00	5,325.01	2.09%	
	Retirement Tax Credit	49,875	28,017,717.00	561.76	3.03%	
	Live Organ Donation Expense	55	169,784.00	3,086.98	0.00%	
	Utah Educational Savings Plan	21,463	4,520,137.00	210.60	1.30%	
	Renewable Residential Energy Systems	5,853	6,952,400.00	1,187.84	0.36%	
	Health Benefit Plan	20,979	3,599,055.00	171.56	1.27%	
	Qualifying Solar Project	<10	<150,000			
	Gold and Silver Credit	62	173,992.00	2,806.32	0.00%	
	Veteran Employment Tax Credit	<10	<6,000			
	Employing Homeless Persons	27	23,625.00	875.00	0.00%	
	Natural Gas Heavy Vehicle	<10	<15,000			
	Enterprise Zone Credit	1,084	11,352,905.00	10,473.16	0.07%	
	Altern Energy Dev	<10	<15,000			
	Invest Life Science	<10	<2,000			
	Achieving a Better Life	121	219,676.00	1,815.50	0.01%	
	Tax Exemption for Military Survivor Benefits	111	625,441.00	5,634.60	0.01%	
	Continued Non-Profit Rural Project	<10	<35,000			
	Utah Rural Jobs Creation	<10	<2,000			
	Special Need Opp School Program	91	3,715,603.00	40,830.80	0.01%	
	Social Security Benefits	91,850	48,115,680.00	523.85	5.57%	
	Military Retirement	12,014	21,515,417.00	1,790.86	0.73%	
	Clean Fuel Vehicle	<10	<350,000			
	Earned Income Tax Credit	149,356	51,511,103.00	344.89	9.06%	
	UT Rur Job Create 4 Yr CF	25	530,593.00	21,223.72	0.00%	
	PTE TP Income Tax Credit	15,260	499,738,978.00	32,748.29	0.93%	
Refundable Credits	Motion Picture Production	22	826,154.00	37,552.45	0.00%	
	Renewable Commercial Energy Systems	691	1,147,335.00	1,660.40	0.04%	
	Targeted Business Tax	<10	<1,000			
	Special Needs Adoption Credit	127	123,130.00	969.53	0.01%	
	Pass Through Entity WTH	35,152	125,427,010.00	3,568.13	2.13%	
	Economic Development	46	1,839,418.00	39,987.35	0.00%	
	Mineral Production Withholding	11,616	17,745,815.00	1,527.70	0.70%	
	Agriculture Off-highway Gas/Diesel	320	104,721.00	327.25	0.02%	
	Farm Operation Hand Tools	43	12,438.00	289.26	0.00%	
	Recently Licensed Mental Health Practitioner	150	1,510,034.00	10,066.89	0.01%	
	Mental Health Practitioner of Underserved Pop.	97	1,010,000.00	10,412.37	0.01%	
	Volunteer Retired Psychiatrist	<10	<70,000			
Misc. Taxes:	Nonrenewable Hydrogen Production System	<10	<10,000			
		<b>Total:</b>	<b>456,221</b>	<b>\$1,068,095,167.00</b>	<b>\$2,341.18</b>	<b>27.69%</b>
	Recapture Tax Credit	TX	22	\$9,784.00	\$444.73	0.00%
	Use Tax	TX	3,452	\$301,942.00	\$87.47	0.21%
		<b>Total:</b>	<b>3,474</b>	<b>\$311,726.00</b>	<b>\$89.73</b>	<b>0.21%</b>
<b>Checkoff to Political Party</b>						
<b>Amount Contributed</b>						
Constitution			\$1,944.00		0.000015%	
Democratic			38,486.00		0.000304%	
Electooffset			266.00		0.000002%	
Green			16.00		0.000000%	
Indepamer			4,634.00		0.000037%	
Libertarian			4,278.00		0.000034%	
Republican			41,952.00		0.000331%	
United			3,362.00		0.000027%	
	<b>Total:</b>		<b>\$94,938.00</b>		<b>0.000749%</b>	
<b>GOTCHA</b>						
<b>Number of Returns</b>						
Tax Commission	186		\$288,439.31	\$1,550.75		0.01%